

Store, protect, organize, and manage all your files in a single Platform

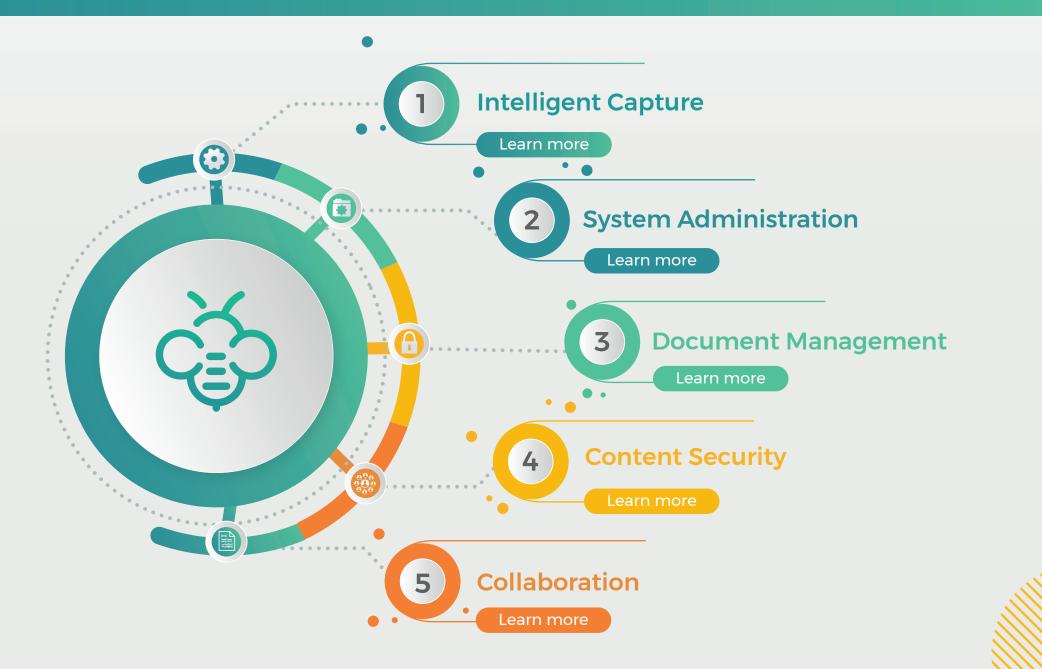
Document Management Platform







Open Bee platform's core features





Intelligent Capture's key features

Capture from email

Automate the Capture of email and associated attachments

Capture from Business app

Automated document capture generated from your ERP, HR, CRM business tool.

Data extraction

Automatically extract data from any invoice layout (incl. line items).

Document matching

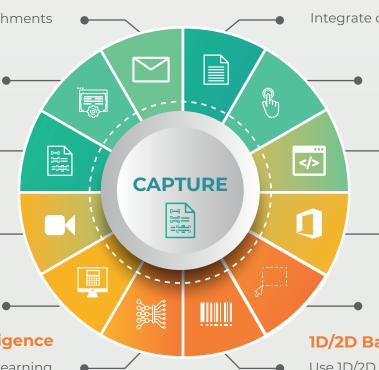
Automate the matching of documents with AI-based OCR.

ERP integration

Post accounting transactions in the general ledger through pre-built ERP integration.

Artificial intelligence

Automate document processing with Machine Learning and Artificial Intelligence Data Capture.



Third-party DMS

Integrate documents from a third-party DMS.

File from MFD

Index and file documents from your MFD's control panel.

File with metadata

Capture and file scanned documents by adding metadata.

File from MS Office

Directly file documents from MS Office (Word, Excel, PPT, Outlook).

Zonal OCR

Extract metadata from documents thanks to Zonal OCR.

1D/2D Barcode recognition

Use 1D/2D Barcode recognition to file documents.



System Administration's Key Features





Document Management's Key Features

Simple search Advanced search Actions on documents and folders Multiple possible actions: downloading, editing, moving, deleting, Quick search of all documents and folders based on metadata, keywords, description, sharing... full text, title... Navigation Online editing Support of folder browsing to locate a specific document. Smort view Electronic form Folders and sub-folders' display in a tree structure to facilitate access to the different levels. **Digital Vault** Locking Protect a document from unwanted modifications by others. highly secure location. DOCUMENT

Import from a ZIP

Import a large volume of folders or documents in a tree structure from a ZIP folder.

Documents and folders' history

Traceability of all actions performed on a folder or a document via an audit trail.

ZIP export

Export of documents and folders in a ZIP archive

Document filing

Previsualization and dynamic filing of documents scanned or downloaded in the Open Bee platform.

Filing rules

Renaming and dynamic filing of documents in a tree structure according to provided metadata.

Mobility

MANAGEMENT

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Access, share, edit, download and directly file pictures or any documents through a mobile device with the iOS or Android app and from your web browser. Document search by keying in advanced criteria for detailed and multiple metadata queries.

View and edit Office documents in Office 365 Online.

Design of customized electronic forms to be completed by users. Electronic Forms creation, capture and processing of the metadata fields and associated documents.

Store, backup and organise all of your important files in one highly secure location.

Synchronization

Desktop sync to automatically and seamlessly synchronize files and folders between Windows computer and the DMS file server.

Search from business application

Search of documents stored in the Open Bee platform from third-party with keyboard shortcuts.

Classification from MS Office

Classification of MS Office documents right from a button integrated into the office software.

Analytics

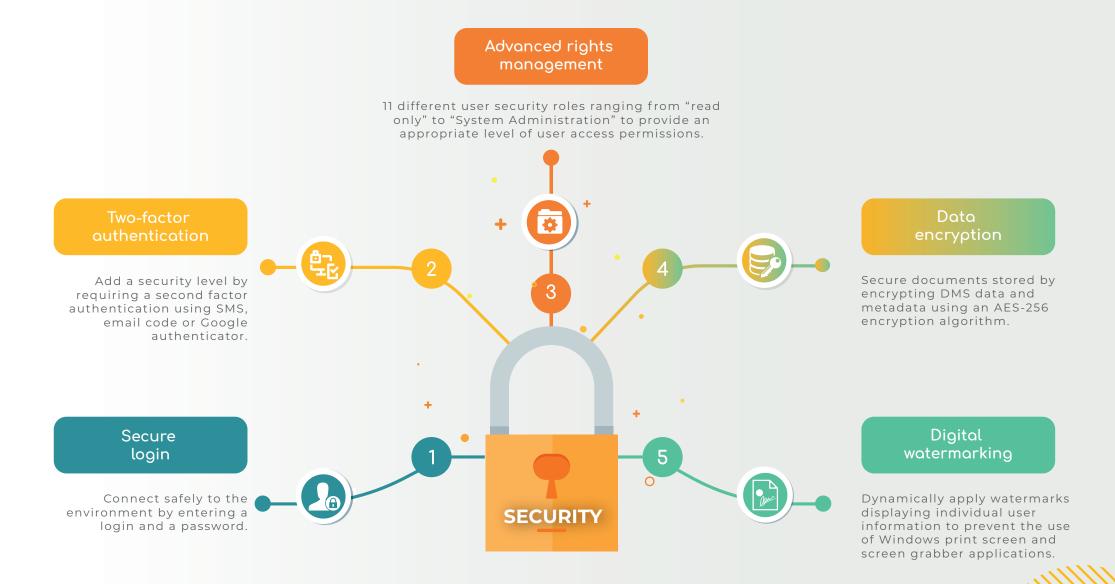
Creation of graphical reports on the use of the application and on classified documents' types.

Lifecycle

Document lifecycle management (retention, destruction, migration) according to a due date.



Content Security's Key Features





Collaboration's Key Features

Documents linking Link related documents together.

Date reminder

Set a reminder on a document's due date.

Discussion threads

Create discussion threads with contacts on documents and folders.

Simplified sharing

Share a document through a secure and temporary link with one or more users not registered in the application.



Manage multiple variations of the same document to display the one of your choice.

Dashboard

Gain total visibility over your content with a quick access to your notifications and favorite documents.

Notifications

Be notified in real time of tasks to be performed or actions made on documents.

Tasks

Assign tasks to others.

Workflows

Manage document approvals or reviews by assigning tasks to different people for completion in real time.





Want to learn more?

Call your local representative or contact us at



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